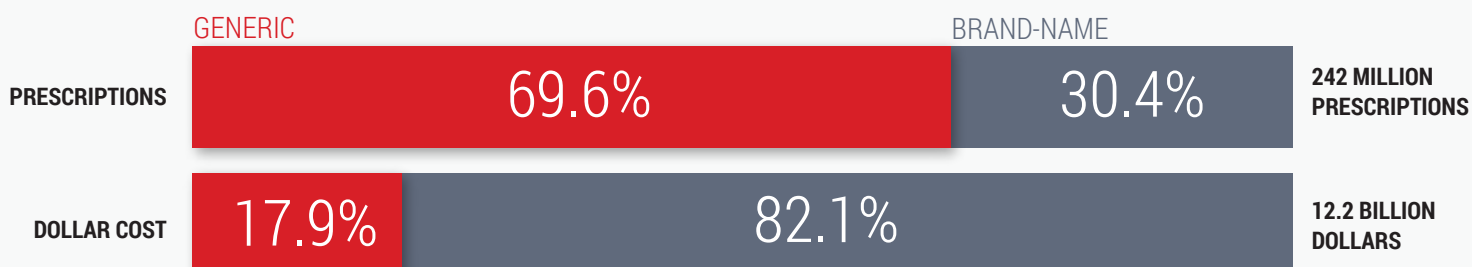


GENERIC MEDICINE ... MARKET SHARE IN ONTARIO



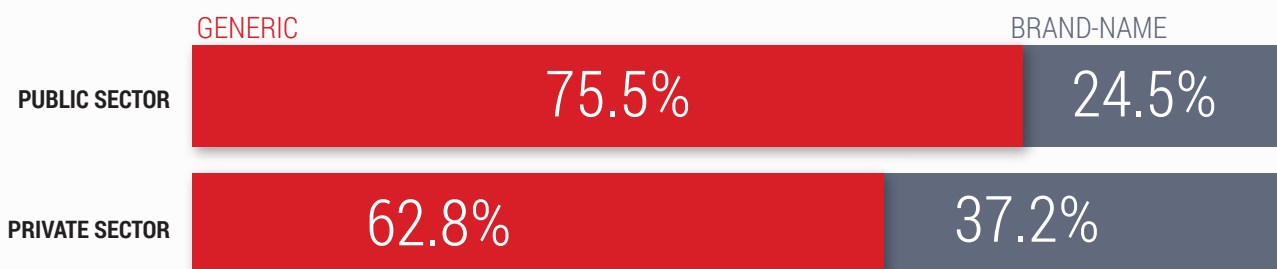
Making Patient Care Affordable

% OF MARKET SHARE GENERIC MEDICINES VERSUS BRAND-NAME DRUGS



Generic medicines are used to fill a full 169 million prescriptions.
Generic medicines only account for \$2.2 billion while brand-name drugs cost \$10 billion.

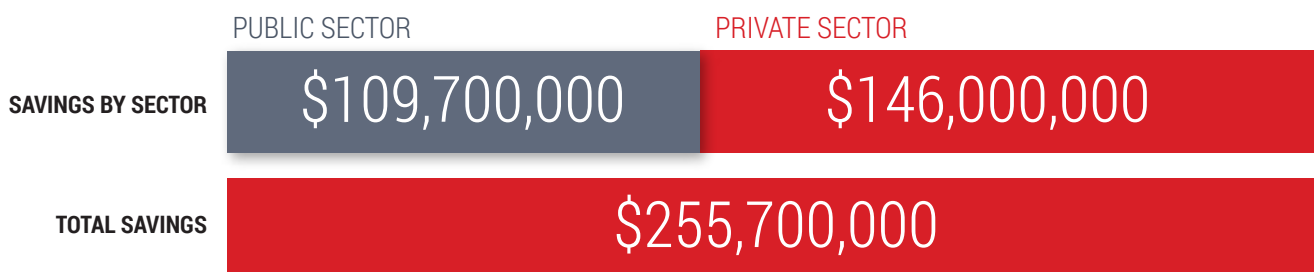
UTILIZATION OF COST-SAVING GENERIC MEDICINES PUBLIC SECTOR VERSUS PRIVATE SECTOR



Public sector use of cost-saving generic medicines is significantly greater than in the private sector.

Market Cost Source: IQVIA, Drugstore & Hospital, Total Rx's Source: IQVIA, Compuscript, Generic Claims Public/Private Utilization Source: PharmaStat

SAVINGS FOR EVERY 1% INCREASE IN THE USE OF COST-SAVING GENERIC MEDICINE



Source: CGPA calculations based on QuintilesIMS data and CIHI public private market share

Date: 12 Months Ending December 2019